

State of West Virginia Campaign Financial Statement (Long Form) in Relation to 2022 Election Year

Committee or Candidate Name: Carmen Taylor-Bratton

Office Sought: (if applicable) Jefferson County School Board District/Circuit: (if applicable) _____

Committee's Treasurer: Carmen Taylor-Bratton

Treasurer's Mailing Address: 110 Valley Branch Drive, Ranson, WV 25438

Treasurer's Daytime Phone: 304-820-7107

SELECT REPORTING PERIOD (Filing deadlines falling on Saturday, Sunday or a legal holiday will be extended to the next business day.)

- | | | | |
|---------------------------------------------------------------------------------|-------------------------------------------------------------------------|-----------------------------------------------------------------------|------------------------------------------------------------------------|
| <input checked="" type="checkbox"/> First Quarter
Due April 1-7, 2022 | <input type="checkbox"/> Primary Report
Due April 25-29, 2022 | <input type="checkbox"/> Second Quarter
Due July 1-7, 2022 | <input type="checkbox"/> Third Quarter
Due October 1-7, 2022 |
| <input type="checkbox"/> General Report
Due October 24-28, 2022 | <input type="checkbox"/> Fourth Quarter
Due January 1-9, 2023 | <input type="checkbox"/> Amendment
May be filed at any time | <input type="checkbox"/> Final Report
Zero balance required |

REPORT TOTALS

RECEIPTS OF FUNDS

Totals for this Period

Contributions (Page 3)	1700.00
Monetary Contributions from all Fund-Raising Events (Page 4)	+ 205.00
Receipt of a Transfer of Excess Funds (Page 8)	+
Total Monetary Contributions	= 1905.00
In-Kind Contributions (Page 5)	+ 94.20
Total Contributions	+ 1999.20

Other Income (Page 5)	
Loans Received (Page 6)	+
Total Other Income:	=

OUTSTANDING LOANS & DEBTS

Unpaid Bills (Page 9)	
Outstanding Loans (Page 6)	+ 1500.00
Total Debts:	= 1500.00

CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)	
Total Monetary Contributions	+ 1905.00
Total Other Income	+
Subtotal a.	= 1905.00

Total Expenditures (Page 7)	1387.81
Total Disbursements of Excess Funds (Page 8)	+
Repayment of Loans (Page 6)	+
Subtotal b.	= 1387.81

Ending Balance (Subtotal a. - Subtotal b.)	= 517.19
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TOTAL CONTRIBUTIONS ELECTION YEAR-TO-DATE
(Add total contributions from all reports)

1999.20

TOTAL EXPENDITURES ELECTION YEAR-TO-DATE
(Add total expenditures from all reports)

1387.81

Contributions of
\$250 or Less

Check if additional pages
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	ELECTION Check One	AMOUNT
3/2	Donna Parker	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	50.00
2/26	Robert and Jennifer Noll	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	250.00
3/11	Consuelo Shanton	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	50.00
3/13	Veronica Poulson	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	20.00
3/13	HS Leigh Koonce	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	30.00
3/13	Dorothy Haines and Debra Cornwell	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	100.00
3/13	Gene Taylor, Sr	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	200.00
3/13	Henry and Rose Thomas	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	100.00
3/13	George Rutherford	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	200.00
3/14	Henry and Dorothy Ponton	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	100.00
3/25	Gene Taylor, Jr.	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	100.00
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
		<input type="checkbox"/> Primary <input type="checkbox"/> General	

Subtotal of contributors of \$250 or less: 1200.00

MAKE COPIES OF THIS
PAGE AS NEEDED

**CONTRIBUTIONS OF
MORE THAN \$250**

Check if additional pages have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S INFORMATION	ELECTION Check One	AMOUNT
3/3	Full Name: Zakee O. Shabazz, DPM Address: residential and mailing (if different) 12011 Lee Jackson Hwy, Fairfax, VA 22033 Contributor's occupation :(individual contributor only) Podiatrist/ Surgeon Where contributor works: (individual contributor only) Fair Oaks Podiatry Affiliation: (political committee only)	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	500.00
	Full Name: Address: residential and mailing (if different) Contributor's occupation :(individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	<input type="checkbox"/> Primary <input type="checkbox"/> General	
	Full Name: Address: residential and mailing (if different) Contributor's occupation :(individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	<input type="checkbox"/> Primary <input type="checkbox"/> General	
	Full Name: Address: residential and mailing (if different) Contributor's occupation :(individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	<input type="checkbox"/> Primary <input type="checkbox"/> General	
	Full Name: Address: residential and mailing (if different) Contributor's occupation :(individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	<input type="checkbox"/> Primary <input type="checkbox"/> General	

**MAKE COPIES OF THIS
PAGE AS NEEDED**

Subtotal of all contributions of more than \$250
 Subtotal of all contributions of \$250 or less (from page 2)

TOTAL CONTRIBUTIONS:

500.00
+ 1200.00
= 1700.00

Check if additional pages have been attached.

All monetary contributions received at a fundraiser must be reported in the Event Summary below.

If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (WV Code §3-8-5a)

EVENT SUMMARY

Date of Event <u>3/13</u> Type of Event <u>T-Shirt Drive</u> Name of Place Held <u>On-Line</u> Address of Place Held <u>On-Line</u> _____	Monetary Contributions <u>205.00</u> Expenditures (from pg. 7) _____ NET RECEIPTS _____ Total In-Kind Contributions Related to Fundraiser _____
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Contributions of \$250 or Less

Contributions of \$250 or More

DATE	FULL NAME	ELECTION Check One	AMOUNT
2/26	Darselle Parker	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	25.00
2/26	Dorothy Ponton	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	25.00
2/26	Full Steem Ahead	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	40.00
3/6	Tyrone Yates	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	5.00
3/6	Jacinta Yates	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	10.00
3/11	Raymond Yates, Jr	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	30.00
3/13	Cedric Galloway	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	30.00
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
		<input type="checkbox"/> Primary <input type="checkbox"/> General	

DATE	CONTRIBUTOR INFORMATION	ELECTION Check one	AMOUNT
	Full Name: Address: Contributor's Job: (individual only) Where contributor works: (individual only) Affiliation (PAC only)	<input type="checkbox"/> Primary <input type="checkbox"/> General	
	Full Name: Address: Contributor's Job: (individual only) Where contributor works: (individual only) Affiliation (PAC only)	<input type="checkbox"/> Primary <input type="checkbox"/> General	
	Full Name: Address: Contributor's Job: (individual only) Where contributor works: (individual only) Affiliation (PAC only)	<input type="checkbox"/> Primary <input type="checkbox"/> General	

Subtotal of contributions of \$250 or less: 205.00

Subtotal of contributions of more than \$250:	
Subtotal of contributions of \$250 or less:	205.00
Total Contributions:	205.00

OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount

Total Other Income:

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IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Election Check One	Value
3/5	WV Can't Wait	Staff Hours	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	2.50
3/8	WV Can't Wait	Staff Hours	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	43.97
3/13	Barbara Smith	Hawaiian Rolls, Turkey, Ham, condiments	<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General	47.73
			<input type="checkbox"/> Primary <input type="checkbox"/> General	
			<input type="checkbox"/> Primary <input type="checkbox"/> General	
			<input type="checkbox"/> Primary <input type="checkbox"/> General	

Total In-Kind Contributions:

94.20

LOANS

West Virginia Code §3-8-5f Loans to candidates, organizations or persons for election purposes.

“No candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may receive any money or any other thing of value as a loan toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed.”

The loan agreement **must** include all items asked for in the statute. The loan agreement does not have to follow a certain format; generally, if all required information is listed, any format is accepted.

Any money a candidates contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayments can be expected, the loan can be reported as repaid in the sections by entering the amount left to repay in the repayments column and reporting the came amount as a contribution from the candidate on Page 2.

How to Report Loans

- Each loan for your campaign must be listed on a separate line. Each time you loan money to the campaign, it is considered a separate loan. Include the following information on the form below:

- Loans from previous reporting periods, and the balance of each loan;
- Any payments made on loans;
- New loans.

- Attach a copy of the loan agreement for every new loan received during this reporting period.

LOANS

Bank Loans: List name & address of financial institution Candidate Loans: List name, residence address and mailing address of person making or cosigning loan.	Column A	Column B		Column C		Column C	
	Balance of previous loan at end of period	Amount of new loan received during period		Repayments during period		Outstanding balance at end of period	
	Amount	Date	Amount	Date	Amount	Date	Amount
Carmen Bratton 110 Valley Branch Drive Ranson, WV 25438 Candidate Loan		3/1	1500.00			3/1	1500.00
Totals:			1500.00				1500.00
			Loans Received	Repayment of Loans		Outstanding Loans	
			1500.00			1500.00	

ITEMIZED EXPENDITURES

 Check if additional pages
have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
2/22	Name: Hobby Lobby Address: 800 Foxcroft Ave, Martinsburg, WV 25401	T-Shirts purchased for Donation Drive	149.17
2/13	Name: Amazon Address: On-Line	Heat Transfer for T-Shirts	60.96
2/25	Name: Amazon Address: On-Line	Postcards	49.43
2/25	Name: Amazon Address: On-Line	Printer Ink	59.96
3/9	Name: Amazon Address: On-Line	Thank you treat bags and Color treat bags	15.94
3/9	Name: Amazon Address: On-Line	Laminator Pouches for flyers	18.33
3/11	Name: Hobby Lobby Address: 800 Foxcroft Ave, Martinsburg, WV 25401	Tablecloths for Meet the Candidate	12.71
3/11	Name: Sams Club Address: 1700 Wesel Blvd, Hagerstown, MD 21740	small bottles of water	6.47
3/12	Name: Sams Club Address: 1700 Wesel Blvd, Hagerstown, MD 21740	Box of potato chips	15.98
3/11	Name: Dollar Tree Address: 130 Augustine Ave, Charles Town, WV 25414	Decorations	10.00
3/8	Name: Christmas Tree Shops Address: 17151 Cole Road, Hagerstown, MD 21740	Decorations	20.38
2/24	Name: Staples Address: 1631 Wesel Blvd, Hagerstown, MD 21740	Postcards	25.99
2/27	Name: Michaels Address: 222 Retail Commons Pkwy, Martinsburg, WV 25403	TShirts	9.99
3/13	Name: Dunkin Doughnuts Address: 33 W VA Way, Ranson, WV 25438	Coffee	20.99
3/11	Name: Dollar General Address: Store #20170, Shenandoah Junct, WV 25442	Print cups (2 pks), Hand sanitizer, box of tissues	10.60

Total Expenditures:

1387.81

RECEIPT OF A TRANSFER OF EXCESS FUNDS

Check if additional pages have been attached.

Date	Candidate Committee Name and Year	Amount
Total Receipts of Transfer of Excess Funds:		

DISBURSEMENT OF EXCESS FUNDS

Date	Candidate Committee Name and Year Disbursing Excess Funds	Purpose of Disbursement	Amount
Total Disbursements of Excess Funds:			

Check if additional pages have been attached.

Date	Owed to Whom	Purpose	Amount
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
Total Unpaid Bills:			

OATH/AFFIRMATION

I, Carmen Taylor-Bratton, swear or affirm that the attached statement is true and accurate, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

Carmen Bratton

Signature of Candidate, Financial Agent or Treasurer

Date 4/4/, 2022

Office Use Only

RECEIVED
4-6-22

Received By: S. Pacetti

4/6/2022

I Carmen Bratton am loaning my
campaign \$1,500.00.

C Bratton